

**Hearing Date and Time: To Be Determined**

**THE SARACHEK LAW FIRM**

Joseph E. Sarachek, Esq. (NY Bar #2163228)  
101 Park Avenue -27<sup>th</sup> Floor  
New York, NY. 10178  
Telephone: (646) 517-5420  
Facsimile: (646) 861-4950

*Attorneys for Mien Co. Ltd., Helen Andrews, Strong Progress Garment  
Factory Company, Ltd., Samil Solutions, Shanghai Fochier, Purcell Murry,  
A&A HK Industrial, Mingle Fashion Limited, Mansheen Industries, Ltd.,  
AMW Vietnam Co. Ltd., Holdsun Group Ltd., Auxo International Ltd., Beauty  
Gem, Inc., Meenu Creations LLP, and Esjay International Private Limited*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SEARS HOLDING CORPORATION, *et al.*<sup>1</sup>,**

**Debtors.**

**Chapter 11**

**Case No. 18-23538 (RDD)**

**(Jointly Administered)**

**NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF  
MIEN CO. LTD., HELEN ANDREWS, STRONG PROGRESS GARMENT  
FACTORY COMPANY, LTD, SAMIL SOLUTIONS, SHANGHAI FOCHIER, PURCELL  
MURRAY, A&A HK INDUSTRIAL, MINGLE FASHION, MANSHEEN INDUSTRIES,  
LTD, AMW VIETNAM CO. LTD TO CONVERT CHAPTER 11 CASE TO CHAPTER 7**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**PLEASE TAKE NOTICE** that the hearing to consider the *Motion of Mien Co. Ltd., Helen Andrews, Strong Progress Garment Company, Ltd., Samil Solutions, Shanghai Fochier, Purcell Murray, A&A HK Industrial, Mingle Fashion, Mansheen Industries, Ltd, AMW Vietnam Co. Ltd. for Entry of an Order Pursuant to 11 U.S.C. § 1112(b) Either Dismissing the Case or Converting the Case to a Chapter 7 Liquidation* (the “Conversion Motion”) scheduled for January 28, 2020 at 10:00 am shall be adjourned until a date to be determined, as agreed to by Mien Co. Ltd., et al. and the Debtors, and subject to the Court’s availability.

**PLEASE TAKE FURTHER NOTICE** that the objecting deadline to the Conversion Motion is adjourned accordingly.

Date: New York, NY  
January 16, 2020

Respectfully submitted,  
THE SARACHEK LAW FIRM

/s/ Joseph E. Sarachek  
Joseph E. Sarachek  
101 Park Avenue – 27<sup>th</sup> Floor  
New York, NY. 10178  
Telephone: (646) 517-5420  
Facsimile: (646) 861-4950  
joe@saracheklawfirm.com